

**IMPORTANT INSTRUCTIONS:** Prior to submitting this form, all persons requesting coverage must review the important disclosures and information found on [www.unuminfo.com/PERS](http://www.unuminfo.com/PERS) or in a paper enrollment kit. You can request a paper enrollment kit by calling 1-800-227-4165. DO NOT submit this form if you have not reviewed those materials.



Underwritten by:  
Unum Life Insurance Co of America  
LTC Department  
2211 Congress Street  
Portland, Maine 04122

**OREGON PUBLIC EMPLOYEES  
RETIREMENT SYSTEM  
Benefit Election Form**

**Long Term Care - Policy #025757-002(NEW)**

Applicant's Name: (Last Name, First, Middle Initial)		Social Security Number ____ - ____ - ____		Date of Birth (MM/DD/YYYY) ____ / ____ / ____	
Street Address		Home Telephone # (____) ____ - ____		Work Telephone # (____) ____ - ____	
City, State, Zip Code				Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	
Applicant's Email Address:					
PERS Retiree Name		Retiree Social Security No. ____ - ____ - ____		Retiree Date of Birth ____ / ____ / ____	
				PERS Retirement Date ____ / ____ / ____	
<b>Applicant Is: (This Benefit Election Form must be completed for any selection)</b>					
<input type="checkbox"/> Retiree		<input type="checkbox"/> Retiree's Spouse		<input type="checkbox"/> Eligible Dependents	

You may choose any of the plans listed below. The Long Term Care Application (medical questionnaire), the Benefit Election form and a signed Authorization to Request Medical Information Form #6720-03 located in the enrollment kit, must be completed and you must be approved for coverage in order to enroll in the Long Term Care plan.

<b>Plans</b>								
(Check one)	<input type="checkbox"/> <b>Plan 1</b>		<input type="checkbox"/> <b>Plan 2</b>		<input type="checkbox"/> <b>Plan 3</b>		<input type="checkbox"/> <b>Plan 4</b>	
	<ul style="list-style-type: none"> <li>• Long Term Care Facility</li> <li>• Return of Premium</li> <li>• Professional Home Care</li> </ul>		<ul style="list-style-type: none"> <li>• Long Term Care Facility</li> <li>• Return of Premium</li> <li>• Professional Home Care</li> <li>• Total Home Care</li> </ul>		<ul style="list-style-type: none"> <li>• Long Term Care Facility</li> <li>• Return of Premium</li> <li>• Professional Home Care</li> <li>• Simple Inflation</li> </ul>		<ul style="list-style-type: none"> <li>• Long Term Care Facility</li> <li>• Return of Premium</li> <li>• Professional Home Care</li> <li>• Total Home Care</li> <li>• Simple Inflation</li> </ul>	
<b>Facility Monthly Benefit Amount</b>								
(Check one)	<input type="checkbox"/> \$1,000	<input type="checkbox"/> \$2,000	<input type="checkbox"/> \$3,000	<input type="checkbox"/> \$4,000	<input type="checkbox"/> \$5,000	<input type="checkbox"/> \$6,000	<input type="checkbox"/> \$7,000	<input type="checkbox"/> \$8,000
<b>Facility Benefit Duration</b> (Duration of benefits may vary depending on where benefits are received.)								
(Check one)	<input type="checkbox"/> 3 Years			<input type="checkbox"/> 6 Years			<input type="checkbox"/> Unlimited Duration	

Retirees and all other eligible Dependents will be billed directly by the insurance company.

How would you like to be billed? ☐ Monthly Automatic Check Withdrawal ☐ Quarterly ☐ Semi-Annually ☐ Annually

**Caution:** if your answers on this Enrollment Form are incorrect or untrue, we may have the right to deny benefits or rescind your insurance.

By signing below, you signify that you have read and understand that loss of Activities of Daily Living (ADL) or Severe Cognitive Impairment must occur after your effective date of coverage under this Long Term Care plan in order to be covered, and that certain limitations and exclusions apply to your coverage. You also acknowledge that you have received the **Potential Rate Increase Disclosure Form** and **Personal Worksheet**.

Your Premium: \$\_\_\_\_\_ (Transfer the premium amount from the calculation on the rate sheet)

\_\_\_\_\_  
Applicant's Signature

\_\_\_\_ / \_\_\_\_ / \_\_\_\_  
Date

**All Applicants: Please sign and mail all required signature forms to Unum (address at top of page).  
Retain a copy for your records. (Q4)**

If you have questions about Long Term Care coverage, please call Unum's toll-free number: 1-800-227-4165.